

## Authorisation Form

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### How to complete this form

1. Print the form, or open it on your computer or phone and type into the spaces provided.
  2. Complete every section in BLOCK CAPITALS using black ink. Write "N/A" where a question does not apply to you.
  3. Give full and honest answers. If you need more room, continue on a separate sheet and write your name at the top.
  4. Gather the supporting documents listed below and take a clear photo or scan of each one.
  5. Sign and date the declaration, then email the form and documents to [anbenefitstax@gmail.com](mailto:anbenefitstax@gmail.com) or send them to us on WhatsApp +44 7429 973825.
  6. We will confirm receipt and contact you if anything else is needed before your consultation.
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### Documents to send with this form

- Photo ID (passport, BRP or driving licence)
- Proof of address dated within 3 months
- National Insurance number letter or payslip
- A clear copy of your photo ID

## Authorisation Form — Your details

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### Personal details

Full name \_\_\_\_\_

Date of birth \_\_\_\_\_

National Insurance number \_\_\_\_\_

Address and postcode \_\_\_\_\_

Phone number \_\_\_\_\_

Email address \_\_\_\_\_

Preferred language \_\_\_\_\_

### Household & income

Partner's name (if any) \_\_\_\_\_

Children and their dates of birth \_\_\_\_\_

Who else lives with you \_\_\_\_\_

Monthly income (all sources) \_\_\_\_\_

Rent or mortgage per month \_\_\_\_\_

Savings and capital \_\_\_\_\_

### Authority to act

I authorise A&N Benefits & Tax Advisory to act for me with (tick or write): DWP / HMRC / Local Council \_\_\_\_\_

Claim or reference number \_\_\_\_\_

Period this authority covers \_\_\_\_\_

Any limits on this authority

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Declaration: I confirm that the information I have given is complete and correct to the best of my knowledge. I authorise A&N Benefits & Tax Advisory to use this information to advise me and, where agreed, to correspond with the relevant authorities on my behalf. My information will be kept confidential and used only for this purpose.

Signature:

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Date:

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